

To: Payroll / Business / Personnel Supervisors  
From: Kent Schutte, Educators Financial Services, Inc.  
Paige McNeal, Educators Benefit Consultants

Sponsored By:



Subject: Informational Sessions

It is time again to bring you up to date on the new law changes including the best way for public school districts to take advantage of them. We look forward to having you join us at one of our no-cost informational sessions.

**By attending one of these essential sessions, you'll learn:**

- ❖ **Discrimination Testing: What you need to know to stay compliant**
- ❖ **State and Federal 403(b) Updates**
- ❖ **Understanding Your PERA or TRA Benefits**
- ❖ **Financial & Retirement Planning: Tax-Deferred/Tax-Free Savings, Asset Allocation & Social Security**

Please join us at one of the following sessions. Registration begins 9:00 AM – Coffee & Rolls are served, meetings run from 9:30 AM – 12:30 PM, lunch provided.

- **Monday, June 13** Mille Lacs Casino 77 Grand Avenue Onamia
- **Monday, June 13** Holiday Inn 5637 Hwy 29 S. Alexandria
- **Tuesday, June 14** Northern Lights Casino 6800 Y Frontage Road NW Walker
- **Tuesday, June 14** Shooting Star Casino 777 Casino Road Mahanomen
- **Wednesday, June 15** The Legends Golf Club 8670 Credit River Blvd Prior Lake
- **Wednesday, June 15** Seven Clans Casino 20595 Center Street E. Thief River Falls
- **Monday, June 20** Black Bear Casino 1785 Hwy 210 Carlton
- **Monday, June 20** Northland Inn Conference Center 7025 Northland Drive N. Minneapolis
- **Tuesday, June 21** Fortune Bay Casino 1430 Bois Forte Road Tower
- **Tuesday, June 21** Landscape Arboretum 3675 Arboretum Drive Chaska
- **Wednesday, June 22** Jimmy's Conference Center 3565 Labore Road Vadnais Heights
- **Monday, June 27** Jackpot Junction 39375 Cty Hwy 24 Morton
- **Tuesday, June 28** Treasure Island Casino 5734 Sturgeon Lake Rd Welch
- **Wednesday, June 29** Prestwick Golf Club 9555 Wedgewood Drive Woodbury

**Please register online at [www.tsainvest.com](http://www.tsainvest.com) or  
call 763-689-9023 / 877-403-2374  
Please reserve your seat today, as space is limited!**